



U.C.M. Reșița S.A.
 Sediul Social: Piața Montreal, nr.10, Clădirea
 World Trade Center, intrarea F, etaj 1, biroul nr.1.50
 011469, Sector 1, București
 Sediul Administrativ: RO-320053, Str. Golului, Nr.1 - Reșița
 Tel: +40-(0)255-217111 - Fax: +40-(0)255-223082
 contact@ucmr.ro - http://www.ucmr.ro

societate în insolvență
 in insolvency
 en procedure collective

CURRENT REPORT

According to the Regulation C.N.V.M. no. 1/2006

Date of report: 26.04.2018
 Name of the issuing company: U.C.M. Resita S.A.
 Registered office: Montreal Square, No. 10, World Trade Center Building, Entrance F, 1st Floor, Office no. 1.50, Sector 1, Bucharest
 Headquarters: Resita, Golului Street, no. 1, 320 053, Caras – Severin County
 Tel: 0255/217111; Fax: 0255/223082
 Unique registration code: 1056654
 Number at the Trade Register Office: J 40/13628/2011
 Subscribed and paid-up capital: 10,993,390.40 lei
 Regulated market where the issued securities are traded: Bucharest Stock Exchange
 Important events to report: Decision of the Ordinary General Meeting of Shareholders 04/26/2018

U.C.M. Resita S.A. informs the shareholders that at the Ordinary General Meeting of Shareholders convened for 04/26/2018, established in accordance with the legal and statutory provisions at the first convening, two of the shareholders expressed their right to vote by correspondence, holding a total of 107,066,538 shares, representing 97.3917% of the registered capital and, respectively 100% of the voting rights that may be expressed within this general meeting, observing the legal provisions regarding the validity of the deliberations of the ordinary general meeting also those concerning the adoption of resolutions, **decides the followings:**

1. Take notice about the Report presented by the Special Trustees for the year 2017, with reference to the financial statements for the year 2017, also the Auditor's Report prepared for the accounting year ended at 31.12.2017.
2. Approve, with a number of **107.066.538** votes "for", representing 100% of the registered capital represented in the meeting; no votes "against" and with none votes "abstention", the financial statements of the Company on 31.12.2017, including the statement on the financial position of the company, statement on the comprehensive income, statement on the changes in equity, statement of cash flow and the explanatory notes of the yearly financial statements in the form in which they were prepared and submitted by the Special Trustees. The financial statements for the year 2017 include the following elements:

Information from the financial statements (balance sheet) (lei)

- fixed assets:	177,627,832
- current assets:	54,060,819
- current debts:	696,892,825
- long-term debt:	-
- equity:	(707,158,369)

Information from the profit and loss account:

- total income:	37,837,008
- total expenses:	57,740,066
- gross result - loss:	(19,903,058)
- Income tax expenses:	
- deferred tax:	3,656,939
- income from deferred tax:	405,220
- net result of the period - loss:	(23,154,777)

experience the difference

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3. Approve, with a number of **107.066.538** votes "for", representing 100% of the registered capital represented in the meeting; no votes "against" and with none votes "abstention", the Company's budget of revenues and expenses for the year 2018.

4 Approve, with a number of **107.066.538** votes "for", representing 100% of the registered capital represented in the meeting; no votes "against" and with none votes "abstention", the date of 18.05.2018 as registration date for identification of shareholders that will be affected by the decision of the Ordinary General Meeting of Shareholders.

Special Trustee:

Cosmin URSONIU

Special Trustee:

Nicoleta Liliana IONETE



**DECISION OF THE ORDINARY GENERAL MEETING OF SHAREHOLDERS
OF S.C. U.C.M. RESITA S.A**

(company in insolvency, en procedure collective)

Nr. 47

Date: 26.04.2018

The shareholders of **S.C. U.C.M. Resita S.A.**, (the "Company") having the registered office in Bucharest, Montreal Square, No. 10, World Trade Center Building, Entrance F, 1st Floor, Office no. 1.50, Sector 1, and the administrative headquarters (workstation) in Resita, Golului Street no.1, 320053, Caras-Severin County, registered at the Register of Commerce in Bucharest under no. J 40/13628/2011, Unique Registration Code: 1056654, with a subscribed and paid-up capital of 10,993,390.40 lei, present or represented at the first/second convening of the Ordinary General Meeting of Shareholders, held at the administrative headquarters of the Company located in Resita City, Golului Street no. 1, on 26.04.2018, at 12:00 PM, convened in accordance with Law 31/1990, republished, with all subsequent modifications and amendments, the provisions of the Capital Market Law, of CNVM Regulation 6/2009 with all subsequent modifications and amendments, of Law 85/2006 on insolvency, as amended and supplemented, and the Memorandum of Association of the Company,

in number of two shareholders who expressed their right to vote by correspondence, holding 107,066,538 shares representing 97,3917% of the share capital, respectively 100% of the voting rights that can be expressed in this general meeting, observing the legal provisions regarding the validity of the deliberations of the ordinary general meeting as well as those concerning the adoption of decisions,

DECIDED:

1. Take notice about the Report presented by the Special Trustees for the year 2017, with reference to the financial statements for the year 2017, also the Auditor's Report prepared for the accounting year ended at 31.12.2017.

2. Approve, with a number of **107.066.538** votes "for", representing 100% of the registered capital represented in the meeting; no votes "against" and with none votes "abstention", the financial statements of the Company on 31.12.2017, including the statement on the financial position of the company, statement on the comprehensive income, statement on the changes in equity, statement of cash flow and the explanatory notes of the yearly financial statements in the form in which they were prepared and submitted by the Special Trustees. The financial statements for the year 2017 include the following elements:

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Drawn up in 4 (four) copies, each of them having the value of an original copy.

Chairman of the Ordinary General Meeting of Shareholders:

Cosmin URSONIU



Secretary of the Ordinary General Meeting of Shareholders:

Karla Cristina UTURAS

